

*This brochure supplement provides information about Kevin Patrick Hussey that supplements the Heritage Wealth Management Group, Ltd brochure. You should have received a copy of that brochure. Please contact Kevin Patrick Hussey if you did not receive Heritage Wealth Management Group, Ltd's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Kevin Patrick Hussey is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

# **Heritage Wealth Management Group, Ltd**

## **Form ADV Part 2B – Individual Disclosure Brochure**

*for*

**Kevin Patrick Hussey**

Personal CRD Number: 6395126

Investment Adviser Representative

Heritage Wealth Management Group, Ltd

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## Item 2: Educational Background and Business Experience

**Name:** Kevin Patrick Hussey      **Born:** 1988

### **Educational Background and Professional Designations:**

#### **Education:**

BA Economics, University of Notre Dame - 2011

#### **Business Background:**

01/2024 – Present	President, Chief Compliance Officer, IAR Heritage Wealth Management Group, Ltd
08/2023 – 01/2024	Vice President, Investment Adviser Representative Heritage Wealth Management Group, Ltd
09/2014 - 06/2023	Vice President First Trust Portfolios
03/2014 - 07/2014	Business Development Vivid Seats
08/2012 - 02/2014	Account Executive Groupon

## Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

## Item 4: Other Business Activities

Kevin Patrick Hussey has an LLC for rental property.

### **Item 5: Additional Compensation**

Kevin Patrick Hussey does not receive any economic benefit from any person, company, or organization, other than Heritage Wealth Management Group, Ltd in exchange for providing clients advisory services through Heritage Wealth Management Group, Ltd.

### **Item 6: Supervision**

As the Chief Compliance Officer of Heritage Wealth Management Group, Ltd, Kevin Patrick Hussey supervises all duties and activities of the firm. Kevin Patrick Hussey's contact information is on the cover page of this disclosure document. Kevin Patrick Hussey adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.