This brochure supplement provides information about Robert H. Sullivan that supplements the Heritage Wealth Management Group, Ltd brochure. You should have received a copy of that brochure. Please contact Robert H. Sullivan if you did not receive Heritage Wealth Management Group, Ltd's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert H. Sullivan is also available on the SEC's website at www.adviserinfo.sec.gov.

Heritage Wealth Management Group, Ltd

Form ADV Part 2B – Individual Disclosure Brochure

for

Robert H. Sullivan

Personal CRD Number: 1341663

Investment Adviser Representative

Heritage Wealth Management Group, Ltd
733 Boush Street Suite 100
Norfolk, VA 23510-1591
(757) 321-3725
RHSullivan@HWMGroup.com

UPDATED: 01/09/2024

Item 2: Educational Background and Business Experience

Name: Robert H. Sullivan **Born:** 1948

Educational Background and Professional Designations:

Education:

M.A.L.S. Degree in Inter-Disciplinary Studies | Business, Georgetown University – 1997

B.S. Degree in Social Engineering, George Mason University – 1983

Psychology | Sociology – Transferred to George Mason, Randolph Macon University – 1970

General Studies – Transferred to Randolph Macon, Transylvania College - 1967

Business Background:

01/2019 – Present	1st Vice President | Financial Advisor Heritage Wealth Management Group, Ltd
06/2015 – 01/2019	2nd Vice President | Investments | Financial Advisor Heritage Wealth Management Group, LTD.
03/2009 – 05/2015	Investment Broker Ameriprise Financial Services, Inc.
03/2004 - 02/2009	Investment Broker Wachovia Securities, L.L.C.
05/1990 - 02/2004	Investment Broker Merrill Lynch, Pierce, Fenner & Smith Inc.
02/1987 - 04/1990	Investment Broker Ferris, Baker & Watts, Inc.
04/1985 - 01/1987	Investment Broker FSC Securities Corporation

10/1987 - 10/1994	U. S. Army Officer | Special Operations | Civil Affairs 450th Battalion Assign to the 82nd (ABN) Division
07/1980 - 09/1987	U .S. Army Officer | Aide-de-Camp for 2 Brigadier Generals| Executive Officer Special Forces Team – 2 Years | 88th MP Company – 2 Years | Infantry – 2 Years
10/1970 - 09/1975	U.S. Marine Corps Reserve

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Robert H. Sullivan is not actively engaged in any other investment-related business or occupations.

Item 5: Additional Compensation

Robert H. Sullivan does not receive any economic benefit from any person, company, or organization, other than Heritage Wealth Management Group, Ltd in exchange for providing clients advisory services through Heritage Wealth Management Group, Ltd.

Item 6: Supervision

As a representative of Heritage Wealth Management Group, Ltd, Robert H. Sullivan is supervised by Kevin P. Hussey, the firm's Chief Compliance Officer. Kevin P. Hussey is responsible for ensuring that Robert H. Sullivan adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Kevin P. Hussey is (757) 321-3725.