

**Mark H. Tekamp**

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**Heritage Wealth Management Group, Ltd.**

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**FORM ADV PART IIB  
BROCHURE SUPPLEMENT**

This brochure supplement provides information about Robert H. Sullivan that supplements the Heritage Wealth Management Group, Ltd.'s brochure. You should have received a copy of that brochure. Please contact Peter H. Bryan | Chief Compliance Officer if you did not receive Heritage Wealth Management Group Ltd.'s brochure or if you have any questions about the contents of the brochure or this brochure supplement.

Additional information concerning Mark H. Tekamp may be found on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

Heritage Wealth Management Group, Ltd. is a State Registered Investment Adviser. Registration with the United States Securities and Exchange Commission or any state securities authority does not imply a certain level of skill or training.

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## ***Educational Background and Business Experience***

Form ADV Part 2B, Item 2

### **Mark H. Tekamp**

Vice President | Chief Investment Strategist | Financial Advisor

Date of Birth: 7/7/1954

### **Executive Summary**

#### **Current**

- Vice President | Chief Investment Strategist | Financial Advisor  
**Heritage Wealth Management Group, Ltd**

#### **Past**

- Financial Advisor at Heritage Wealth Management Group, Ltd | July 2009 – November 2018
- Executive Vice President | Branch Manager | Financial Advisor at Highway Financial Networks, Inc.
- Heritage Wealth Management Group, Ltd. | Branch Manager | Advisor at Wachovia Securities Financial Network, LLC (Self-employed)
- Second Vice President | Financial Consultant at Citigroup Global Markets, Inc
- Financial Consultant at Paine Webber, Inc.
- Financial Consultant at Prudential-Bache Securities, Inc.
- Investment Executive at Merrill Lynch

#### **Education**

- University of New Orleans
- Virginia Polytechnic Institute and State University
- Ohio University

### **Business Experience**

#### **Chief Investment Strategist | Financial Advisor**

##### **Heritage Wealth Management Group, Ltd**

Privately Held, Financial Services Industry

November 2018 – Present

#### **Financial Advisor**

##### **Heritage Wealth Management Group, Ltd**

July 2009 – November 2018

#### **Executive Vice President | Branch Manager | Financial Advisor**

##### **Highway Financial Networks, Inc.**

Privately Held; 1-10 employees; Financial Services industry

January 2006 – September 2008

#### **Heritage Wealth Management Group, Ltd. | Branch Manager | Advisor**

##### **Wachovia Securities Financial Network, LLC (Self-employed)**

Self-Employed; 5001-10,000 employees; Financial Services industry  
May 2004 – January 2006

**Second Vice President | Financial Consultant**

**Citigroup Global Markets, Inc**

November 1995 – May 2004

**Financial Consultant**

**Paine Webber, Inc.**

Public Company; 10,001+ employees; Financial Services industry  
April 1990 – October 1995

**Financial Consultant**

**Prudential-Bache Securities, Inc.**

January 1987 – April 1990

**Investment Executive**

**Merrill Lynch**

Public Company; 10,001+ employees; BAC; Financial Services industry  
July 1982 – January 1987

## Certifications

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- Series 63 Designation, Course of Study & Examination
- Series 65 Designation, Course of Study & Examination
- Series 7 Designation [Former], Course of Study & Examination
- Series 24 Designation, Course of Study & Examination
- Life & Health Insurance Agent [Former], Course of Study & Examination

## Formal Education after High School

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**University of New Orleans**

Master of Business Administration (MBA), Finance, General  
1980 – 1982

**Virginia Polytechnic Institute and State University**

Bachelor of Business Administration (BBA), Marketing  
1976 – 1978

***Disciplinary Information***

Form ADV Part 2B, Item 3

**A. Criminal or Civil Action**

This section is not applicable for Mark H. Tekamp.

**B. Administrative Proceeding | Federal, State, or Foreign Regulatory**

This section is not applicable for Mark H. Tekamp.

**C. A Self-Regulatory Organization (SRO)**

This section is not applicable for Mark H. Tekamp.

**D. Other Proceedings where a Professional Attainment, Designation, or License was Revoked or Suspended**

This section is not applicable for Mark H. Tekamp.

\* Please see the cover page for links to additional disclosures concerning Mark H. Tekamp

***Other Business Activities***

Form ADV Part 2B, Item 4

**A. Other Investment-Related Business or Occupation**

Mark H. Tekamp is not actively engaged in any other investment-related business or occupations.

**B. Any Business or Occupation for Compensation - Not Discussed in Response to Item 4.A, above**

Mark H. Tekamp is not actively engaged in any non-investment-related businesses or occupations for compensation.

***Additional Compensation***

Form ADV Part 2B, Item 5

Mark H. Tekamp has no additional compensation.

## ***Supervision***

Form ADV Part 2B, Item 6

Heritage Wealth Management Group, Ltd. (HWMGroup) provides investment advisory and supervisory services in accordance with HWMGroup's policies and procedures manual. The primary purpose of the HWMGroup's policies and procedures is to comply with the requirements of supervision requirements of Section 203(e)(6) of the Investment Advisor's Act ("Act"). HWMGroup's Chief Compliance Officer, Peter H. Bryan, is primarily responsible for the implementation of the HWMGroup policies and procedures and overseeing the activities of HWMGroup's supervised persons. Should an employee, or investment adviser representative of HWMGroup have any questions regarding the applicability/relevance of the Act, the Rules there under, any section thereof, or any section of the policies and procedures, he/she should address those questions with the Chief Compliance Officer. Should a client have any questions regarding the HWMGroup's supervision or compliance practices, please contact Mr. Bryan, he can be reached at (757) 321-3725 ext 205.



***Requirements for State-Registered Advisers***

Form ADV Part 2B, Item 7

**A. Award or Liable for Arbitration, Civil, Self-Regulatory Organization [SRO], or Administrative Proceeding**

This section is not applicable for Mark H. Tekamp.

**B. Bankruptcy Petitions**

This section is not applicable for Mark H. Tekamp.

\* Please see the cover page for links to additional disclosures concerning Mark H. Tekamp